# Job Description



## Summary

Job title	Development Officer – Mathematical, Physical and Life Sciences (MPLS)
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Division	University Administration and Services
Department	Development and Alumni Engagement
Location	University Offices, Wellington Square, Oxford, OX1 2JD; and MPLS Divisional Offices, 9 Parks Road, Oxford, OX1 3PD - but you may be able to agree a pattern of regular remote working with your line manager.
Grade and salary	Grade 6: £33,232 - £39,105 per annum with possible extension to £42,632 – plus an Oxford University Weighting of £1,500 a year (pro rata).
Hours	Full time (37.5 hours per week)
Contract type	Permanent
Reporting to	Deputy Head of Development - MPLS
Vacancy reference	176208
Additional information	Applications are welcome and encouraged from all sectors of the community and are especially keen to encourage candidates from under-represented groups to apply. Development and Alumni Engagement is committed to equality, and values diversity.  We support a range of flexible working arrangements, including when and where you work. The responsibilities of this post mean that you will need to work onsite regularly. We would be happy to discuss this with you at any point in the application process.

## Development and Alumni Engagement (DAE)

DAE is led by Liesl Elder who, as Chief Development and Alumni Engagement Officer at the University of Oxford, reports directly to the Vice-Chancellor.

The office is one of the central administrative departments of the University, collectively known as University Administration and Services. Due to the nature of its work, DAE collaborates closely with a number of other units and teams, particularly Public Affairs, Finance, Research and Legal.

In 2019, the University and the colleges completed the *Oxford Thinking Campaign*, which raised £3.34bn, and is the most successful higher education fundraising campaign in Europe. The University is currently planning its next major campaign and, as a member of DAE, the post holder will have a key role to play in helping realise its successful delivery.













In addition to front-line fundraising and alumni engagement staff, DAE has a number of teams that cover particular support functions. These include:

- Donor Relations
- Events
- Research
- International Engagement
- Development and Alumni Relations Systems (DARS) (which supports the Development and Alumni Relations database)
- Communications
- Marketing and Insights

It also works closely with Gift Registry, part of the Finance Division, which records and processes donations received by the University and on behalf of colleges. In addition, there are four overseas offices whose remit includes development and alumni engagement; these offices are located in North America, Japan, Hong Kong, and Europe.

For further information please visit: <u>Development Office (ox.ac.uk)</u> and <u>HOME | Oxford Alumni</u>

DAE is committed to equality and values diversity. The University holds a silver Athena Swan award to recognise advancement of gender equality: representation, progression and success for all.

### The role

Key relationships: Administrative staff of academic departments and the MPLS Division; Academic staff of

academic departments; Members of the Development, Alumni Relations, and Public Affairs teams; Development, Alumni and External Relations staff in academic

departments and in particular in MPLS.

Purpose: To meet the objectives outlined below and other key strategic priorities as identified by

the University.

The Mathematical, Physical and Life Sciences (MPLS) divisional development team is highly effective, working collaboratively with academic colleagues across the division. Oxford is a world leader in MPLS scholarship, recognised for the outstanding quality, breadth and depth of its teaching and research. For further information, please visit <a href="https://www.mpls.ox.ac.uk/">https://www.mpls.ox.ac.uk/</a>

This role will report to the Deputy Head of Development – MPLS. The team has ambitious plans to build on a period of growth and success raising funding for priorities across the division, including endowment of statutory professorships, supporting DPhil scholarships, research, access and outreach, and a number of key capital projects.

The post holder will be able to use the support services provided (accounting, database, communications, stewardship and research). The post holder will be based in central Oxford, but they may be able to agree a pattern of regular remote working with their line manager.

The line manager will regularly review progress. There may be opportunities for career development within the office structure. DAE seeks to support and encourage staff to help them reach their potential, providing access to appropriate courses and training whenever possible, as well as a comprehensive induction process.

DAE's work covers a wide range of activities and priorities which will inevitably change from day to day. All staff operate as a team, and, while each has their own responsibilities, they are expected to assist each other in peak periods. The post holder will need to become conversant with the University as a whole and especially with the numerous academic staff and volunteers.

### **Development and Alumni Engagement values**

The following points lay down the foundations of DAE's working ethos, culture and values. Aspirational and celebratory in turn, they provide a central framework for individual members of staff and teams, encouraging personal and professional growth.

- We value each other We respect the professional expertise of our colleagues. An approachable, friendly and kind office, we work in an environment where transparency of action and clarity of intent create openness and trust.
- We work collaboratively Whether within our own teams, across DAE, the collegiate University, or beyond, working collaboratively is second nature to us, and enables us to navigate complicated landscapes successfully.
- We go beyond We prize working with a high degree of autonomy and trust, and deliver a wide range of projects to the very highest standards. We are committed to personal, professional development.
- We are part of something bigger Our work supports the strategic priorities of the University of Oxford. We take pride in the contribution we individually and collectively make to the University.

## Responsibilities

The duties of the post are set out as they are envisaged at present, but it will be important for the person appointed to be versatile and adaptable, and able to contribute to the development of the fundraising and alumni engagement functions of the collegiate University.

The main duties of this post will be as follows:

#### **Fundraising**

- Working under the direction of the Deputy Head of Development MPLS, you will be responsible for facilitating donations in the range of £1,000 to £250,000, including negotiating and drafting gift letters and deeds; managing donors' financial and due diligence administration; and providing information about gift requirements to internal and external enquirers. You will work closely with Development and Alumni Engagement and academic colleagues on solicitation plans and support them in progressing those gifts, which may include attending solicitation meetings.
- You will seek to optimise philanthropic support for the MPLS division and to adhere to best
  practice in all internal and external communications, particularly when dealing with multiple
  stakeholders, and will also observe all requirements of the internal Relationship Management
  Protocols.
- You will undertake prospect research with regard to specific priorities, events and publications.
- As directed by the Deputy Head of Development MPLS, where appropriate you will manage the
  fundraising for specific projects within MPLS, including case for support writing and prospect
  research, as well as working with the fundraising support teams within Development and Alumni
  Engagement, including the Marketing and Insights team and its campaigns. In particular, you will
  lead on regular mass appeals to alumni, as agreed from time to time with the various departments
  in MPLS, and planned with the support of the Marketing and Insights team.

#### **Proposal Development**

In addition to managing your project and prospect portfolio you will also be expected to assist with the
production of materials for other prospects and projects managed by the MPLS team, for example,
through the production of stewardship reports, cases for support and proposals. This will require
liaising with academic and divisional colleagues to obtain information, before then producing material
that explains academically-complex projects in appropriate language for prospective non-specialist

donors. This will involve working out how to articulate and publicise priority projects, as agreed by the University, by both documentary and verbal means. It will also be necessary to collate and calculate financial information and costings from the relevant finance teams across the division and the University.

#### Stewardship

- You will be responsible for ensuring that effective and appropriate plans are in place for the stewardship of all MPLS donors. This will include liaising with the Donor Relations team and DAE Events team over University wide events, Vice-Chancellor's Circle / Vice-Chancellor's Guild / Chancellor's Court of Benefactors nominations, as well as considering stewardship strategies for lower level donors.
- This will include the planning of high-level events in the Division, donors' visits to Oxford, mailings and
  donor reports. You will supervise those areas of the Development Coordinator's work that relate to
  the stewardship of donors, particularly in relation to thanking. You will draft and manage
  correspondence with senior management staff within the University, including Vice-Chancellor
  thanking requirements.

### **Management of Records and Reporting**

- You will ensure that a current and accurate record of all development strategy and activity for which
  you are responsible is maintained on the Development Office's database (DARS) and ensure that the
  Deputy Head of Development MPLS is fully briefed on portfolio activity and developments.
- You will adhere to fundraising best practices and ensure that the use of data and collection of consent complies with legal requirements.

#### **Internal Communications**

- You will be seen as a day to day contact for academic departments and research units within the MPLS
  division, providing advice and guidance on fundraising systems and processes, prospect and project
  information, answering queries, providing updates and feedback.
- When needed, you will update and engage with other fundraising teams in the Development Office and collegiate University, regarding MPLS development projects and priorities, to maximise opportunities for fundraising.

#### Other duties

• You will carry out any other duties which are requested by the line manager and are commensurate with the grade of this post.

#### Selection criteria

Essential selection criteria

### To be assessed by application/cv

### Experience and knowledge

- Fundraising or Alumni Relations and/or transferable skills from a customer facing or marketing role and the capability to represent the University.
- A demonstrable interest in higher education and in particular an understanding of the University of Oxford, and its goals in teaching and research.
- Confident use of the Microsoft™ Office toolset and the Internet, and broad competence in a range of software applications including email, web browsers etc.

#### Skills and abilities

- An ability to think both strategically and tactically about the relations between potential donors and fund-raising goals.
- Excellent communication skills, both written and verbal; the ability to be highly creative in producing materials and to understand how to articulate projects for prospective and existing donors.
- The ability to manage and develop relationships with volunteers, donors and prospective donors; good listening skills are essential.

#### Attitudes

- Keen to pursue a career in fundraising.
- An interest in higher education and in particular the potential for scientific developments to impact on world issues.

#### To be assessed by interview/exercise

#### Experience and knowledge

• A demonstrable interest in higher education and in particular an understanding of the University of Oxford, and its goals in teaching and research.

#### Skills and abilities

- An ability to think both strategically and tactically about the relations between potential donors and fund-raising goals.
- An ability to act independently and decisively when the situation demands it.
- Confidence, and the ability to work with professional and academic colleagues in the cultivation of
  prospects and in the solicitation of gifts, and to demonstrate the ability to personally ask for gifts
  where appropriate.
- Excellent communication skills, both written and verbal; the ability to be highly creative in producing materials and to understand how to articulate projects for prospective and existing donors.
- The ability to manage and prioritise a diverse workload, to meet deadlines, and to work calmly under pressure.

#### Attitudes

The candidate must be adaptable and prepared to work out of regular hours and to travel.

### Desirable selection criteria

- A good general level of education, to A-Level or equivalent.
- Experience of using prospect management / customer relationship management tools or fundraising databases.
- Experience of desktop design/publishing software.

# Pre-employment screening

### Standard checks

If you are offered the post, the offer will be subject to standard pre-employment checks. You will be asked to provide: proof of your right-to-work in the UK; proof of your identity; and (if we haven't done so already) we will contact the referees you have nominated. You will also be asked to complete a health declaration so that you can tell us about any health conditions or disabilities for which you may need us to make appropriate adjustments.

Please read the candidate notes on the University's pre-employment screening procedures at: https://www.jobs.ox.ac.uk/pre-employment-checks

### Hazard-specific / Safety-critical duties

This job includes hazards or safety-critical activities. If you are offered the post, you will be asked to complete a health questionnaire which will be assessed by our Occupational Health Service, and the offer of employment will be subject a successful outcome of this assessment.

The hazards or safety-critical duties involved are as follows:

Lone Working

## About the University of Oxford

Welcome to the University of Oxford. We aim to lead the world in research and education for the benefit of society both in the UK and globally. Oxford's researchers engage with academic, commercial and cultural partners across the world to stimulate high-quality research and enable innovation through a broad range of social, policy and economic impacts.

We believe our strengths lie both in empowering individuals and teams to address fundamental questions of global significance, while providing all our staff with a welcoming and inclusive workplace that enables everyone to develop and do their best work. Recognising that diversity is our strength, vital for innovation and creativity, we aspire to build a truly diverse community which values and respects every individual's unique contribution.

While we have long traditions of scholarship, we are also forward-looking, creative and cutting-edge. Oxford is one of Europe's most entrepreneurial universities and we rank first in the UK for university spin-outs, and in recent years we have spun out 15-20 new companies every year. We are also recognised as leaders in support for social enterprise.

Join us and you will find a unique, democratic and international community, a great range of staff benefits and access to a vibrant array of cultural activities in the beautiful city of Oxford.

For more information, please visit <a href="www.ox.ac.uk/about/organisation">www.ox.ac.uk/about/organisation</a>.

We encourage applicants from all sectors of the community and are keen to encourage candidates from underrepresented groups to apply. The University has a number of staff networks including the Oxford Research Staff Society, BME staff network, LGBT+ staff network and a disabled staff network. For more information about equality-related networks for staff and students, please visit <a href="https://edu.admin.ox.ac.uk/networks#/">https://edu.admin.ox.ac.uk/networks#/</a>

## How to apply

Applications are made through our online recruitment portal. Information about how to apply is available on our Jobs website <a href="https://www.jobs.ox.ac.uk/how-to-apply">https://www.jobs.ox.ac.uk/how-to-apply</a>.

Your application will be judged solely on the basis of how you demonstrate that you meet the selection criteria stated in the job description.

As part of your application you will be asked to provide details of two referees and indicate whether we can contact them now.

You will be asked to upload a CV and a letter of application. The cover letter must explain how you meet each of the selection criteria for the post using examples of your skills and experience. This may include experience gained in employment, education, or during career breaks (such as time out to care for dependants)

Please submit all documents as PDF files with your name and the document type in the filename.

All applications must be received by midday UK time on the closing date stated in the online advertisement.

## Information for priority candidates

A priority candidate is a University employee who is seeking redeployment because they have been advised that they are at risk of redundancy, or on grounds of ill-health/disability. Priority candidates are issued with a redeployment letter by their employing department(s).

If you are a priority candidate, please ensure that you attach your redeployment letter to your application (or email it to the contact address on the advert if the application form used for the vacancy does not allow attachments).

## If you need help

Application FAQs, including technical troubleshooting advice is available at: <a href="https://staff.web.ox.ac.uk/recruitment-support-faqs">https://staff.web.ox.ac.uk/recruitment-support-faqs</a>

Non-technical questions about this job should be addressed to the recruiting department directly at <a href="mailto:recruitment@devoff.ox.ac.uk">recruitment@devoff.ox.ac.uk</a>

To return to the online application at any stage, please go to: <a href="https://www.recruit.ox.ac.uk/">https://www.recruit.ox.ac.uk/</a>.

Please note that you will receive an automated email from our online recruitment portal to confirm receipt of your application. Please check your spam/junk mail if you do not receive this email.

## Important information for candidates

### Data Privacy

Please note that any personal data submitted to the University as part of the job application process will be processed in accordance with the GDPR and related UK data protection legislation. For further information, please see the University's Privacy Notice for Job Applicants at: <a href="https://compliance.admin.ox.ac.uk/job-applicant-privacy-policy">https://compliance.admin.ox.ac.uk/job-applicant-privacy-policy</a>. The University's Policy on Data Protection is available at: <a href="https://compliance.admin.ox.ac.uk/data-protection-policy">https://compliance.admin.ox.ac.uk/data-protection-policy</a>.

### The University's policy on retirement

The University operates an Employer Justified Retirement Age (EJRA) for very senior research posts at **grade RSIV/D35** and clinical equivalents E62 and E82 of 30 September before the 70<sup>th</sup> birthday. The justification for this is explained at: <a href="https://hr.admin.ox.ac.uk/the-ejra.">https://hr.admin.ox.ac.uk/the-ejra.</a>

For **existing** employees on these grades, any employment beyond the retirement age is subject to approval through the procedures: <a href="https://hr.admin.ox.ac.uk/the-ejra.">https://hr.admin.ox.ac.uk/the-ejra.</a>

There is no normal or fixed age at which staff in posts at other grades have to retire. Staff at these grades may elect to retire in accordance with the rules of the applicable pension scheme, as may be amended from time to time.

### Equality of opportunity

Entry into employment with the University and progression within employment will be determined only by personal merit and the application of criteria which are related to the duties of each particular post and the relevant salary structure. In all cases, ability to perform the job will be the primary consideration. No applicant or member of staff shall be discriminated against because of age, disability, gender reassignment, marriage or civil partnership, pregnancy or maternity, race, religion or belief, sex, or sexual orientation.

# Benefits of working at the University

## Employee benefits

University employees enjoy 38 days' paid holiday, generous pension schemes, travel discounts, and a variety of professional development opportunities. Our range of other employee benefits and discounts also includes free entry to the Botanic Gardens and University colleges, and discounts at University museums. See <a href="https://hr.admin.ox.ac.uk/staff-benefits">https://hr.admin.ox.ac.uk/staff-benefits</a>

## University Club and sports facilities

Membership of the University Club is free for all University staff. The University Club offers social, sporting, and hospitality facilities. Staff can also use the University Sports Centre on Iffley Road at discounted rates, including a fitness centre, powerlifting room, and swimming pool. See <a href="https://www.sport.ox.ac.uk">www.club.ox.ac.uk</a> and <a href="https://www.sport.ox.ac.uk">https://www.sport.ox.ac.uk</a>/.

### Information for staff new to Oxford

If you are relocating to Oxfordshire from overseas or elsewhere in the UK, the University's Welcome Service website includes practical information about settling in the area, including advice on relocation, accommodation, and local schools. See <a href="https://welcome.ox.ac.uk/">https://welcome.ox.ac.uk/</a>

There is also a visa loan scheme to cover the costs of UK visa applications for staff and their dependants. See <a href="https://staffimmigration.admin.ox.ac.uk/visa-loan-scheme">https://staffimmigration.admin.ox.ac.uk/visa-loan-scheme</a>

# Family-friendly benefits

With one of the most generous family leave schemes in the Higher Education sector, and a range of flexible working options, Oxford aims to be a family-friendly employer. We also subscribe to the Work+Family Space, a service that provides practical advice and support for employees who have caring responsibilities. The service offers a free telephone advice line, and the ability to book emergency back-up care for children, adult dependents and elderly relatives. See <a href="https://hr.admin.ox.ac.uk/my-family-care">https://hr.admin.ox.ac.uk/my-family-care</a>

The University has excellent childcare services, including five University nurseries as well as University-supported places at many other private nurseries.

For full details, including how to apply and the costs, see <a href="https://childcare.admin.ox.ac.uk/">https://childcare.admin.ox.ac.uk/</a>

## Disabled staff

We are committed to supporting members of staff with disabilities or long-term health conditions. For further details, including information about how to make contact, in confidence, with the University's Staff Disability Advisor, see <a href="https://edu.admin.ox.ac.uk/disability-support">https://edu.admin.ox.ac.uk/disability-support</a>

#### Staff networks

The University has a number of staff networks including the Oxford Research Staff Society, BME staff network, LGBT+ staff network and a disabled staff network. You can find more information at <a href="https://edu.admin.ox.ac.uk/networks">https://edu.admin.ox.ac.uk/networks</a>

### The University of Oxford Newcomers' Club

The University of Oxford Newcomers' Club is an organisation run by volunteers that aims to assist the partners of new staff settle into Oxford, and provides them with an opportunity to meet people and make connections in the local area. See <a href="https://www.newcomers.ox.ac.uk">www.newcomers.ox.ac.uk</a>.

# Oxford Research Staff Society (OxRSS)

A society run by and for Oxford University research staff. It offers researchers a range of social and professional networking opportunities. Membership is free, and all researchers employed by Oxford University are welcome to join. Subscribe at <a href="mailto:researchstaff-subscribe@maillist.ox.ac.uk">researchstaff-subscribe@maillist.ox.ac.uk</a> to join the mailing list to find out about upcoming events and other information for researchers, or contact the committee on <a href="mailto:committee@oxrss.ox.ac.uk">committee@oxrss.ox.ac.uk</a>. For more information, see <a href="mailto:www.ox.ac.uk/oxrss">www.ox.ac.uk/oxrss</a>, Twitter @ResStaffOxford, and Facebook <a href="mailto:www.facebook.com/oxrss">www.facebook.com/oxrss</a>.